Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this GREEN Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this GREEN Form of Acceptance.
香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本綠色接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本綠色接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this GREEN Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 28 December 2022 (the "Composite Document") jointly issued by Falcon Holding LP and Shandong Fengxiang Co., Ltd.
除文義另有所指外，本綠色接納表格所用詞彙與Falcon Holding LP及山東鳳祥股份有限公司聯合發佈日期為2022年12月28日之綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

GREEN FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE DOMESTIC SHARE OFFER.
綠色接納表格在 閣下欲接納內資股要約時適用。

凤祥食品
山東鳳祥股份有限公司
SHANDONG FENGXIANG CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

(Stock code: 9977)
(股份代號：9977)

GREEN FORM OF ACCEPTANCE AND TRANSFER OF DOMESTIC SHARE(S) OF RMB1.00 EACH IN THE ISSUED SHARE CAPITAL OF SHANDONG FENGXIANG CO., LTD.
山東鳳祥股份有限公司已發行股本中每股面值人民幣1.00元之內資股綠色接納及過戶表格

All parts should be completed in full except the sections marked "Do not complete"
除註明「請勿填寫本欄」之部分外，每項均須填妥

Registered office of Shandong Fengxiang:
Liumiao Village, Anle Town
Yanggu County, Liaocheng City
Shandong Province, the PRC
山東鳳祥註冊辦事處：
中國山東省聊城市陽穀縣安樂鎮劉廟村

FOR THE CONSIDERATION stated below, the" **Transferor(s)** "named below hereby transfer(s) to the" **Transferee** "named below the Domestic Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document.
根據本表格及隨附綜合文件所載條款及條件，下列「**轉讓人**」現按下列**代價**，將以下註明轉讓人所持有之內資股轉讓予下列「**承讓人**」。

Number of Domestic Share(s) to be transferred *(Note)* **將予轉讓之內資股數目** *(附註)*	**FIGURES 數目**	**WORDS 大寫**
TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s): 姓氏或公司名稱：	Forename(s): 名字：
	Registered address: 登記地址：	
		Telephone Number: 電話號碼：
CONSIDERATION 代價	For each Domestic Share: RMB1.3822 in cash 每股內資股：現金人民幣1.3822元	
TRANSFEREE 承讓人	Name: 名稱：	Falcon Holding LP Falcon Holding LP
	Registered address: 登記地址：	P.O. Box 472, 2nd Floor, Harbour Place, 103 South Church Street, George Town, Grand Cayman, KY1-1106, Cayman Islands
	Occupation: 職業：	Exempted Limited Partnership 獲豁免有限合夥公司

Signed by or on behalf of the Transferor(s) in the presence of:
轉讓人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署

提交本綠色接納表格之日期

Do not complete 請勿填寫本欄

Signed by the Transferee in the presence of:
承讓人在下列見證人見證下簽署：

For and on behalf of 代表
Falcon Holding LP

Signature of Witness 見證人簽署 _____

Name of Witness 見證人姓名 _____

Address of Witness 見證人地址 _____

_____

Occupation of Witness 見證人職業 _____

Date of signing by Transferee 由承讓人簽署之日期 _____

_____
Signature of Transferee or its duly authorised agent(s)
承讓人或其正式獲授權代表簽署

Note: Insert the total number of Domestic Shares for which the Domestic Share Offer is accepted. If no number is inserted, or a number inserted is greater than your registered holding of Domestic Share(s) and you have signed this form, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by Shandong Fengxiang on or before the latest time for acceptance of the Domestic Share Offer.

附註： 請填上接納內資股要約之內資股總數。倘並無填上數目，或所填數目大於 閣下登記持有之內資股，而 閣下已簽署本表格，則本表格將退回予 閣下進行修改及重新遞交。任何經更正之表格必須於接納內資股要約之最後期限或之前重新提交並送達山東鳳祥。

THIS GREEN FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect about this GREEN Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Domestic Shares, you should at once hand this GREEN Form of Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Domestic Share Offer to persons not resident in Hong Kong may be prohibited or limited by the laws or regulations of the relevant jurisdictions. The overseas shareholders who are citizens, residents or nationals of a jurisdiction outside Hong Kong should observe any applicable legal or regulatory requirements and, where necessary, seek legal or other professional advice. It is the responsibilities of the overseas shareholders who are not resident in Hong Kong and wish to accept the Domestic Share Offer to satisfy themselves as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the Domestic Share Offer (including the obtaining of any governmental, exchange control or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due by such overseas shareholders in respect of such jurisdictions).

Any acceptance by Shareholders and beneficial owners of the Domestic Shares who are citizens, residents or nationals of a jurisdiction outside Hong Kong will be deemed to constitute a representation and warranty from such persons to the Offeror, Shandong Fengxiang and their respective advisers that the local laws and regulatory requirements have been complied with. Shareholders who are in doubt as to the action they should take should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

This GREEN Form of Acceptance should be read in conjunction with the Composite Document. Unless the context otherwise requires, terms used in this form shall bear the same meanings as defined in the Composite Document.

HOW TO COMPLETE THIS GREEN FORM OF ACCEPTANCE

The provisions of Appendix I to the Composite Document are incorporated into and form part of this GREEN Form of Acceptance. Domestic Shareholders are advised to read carefully the Composite Document before deciding whether or not to accept the Domestic Share Offer. To accept the Domestic Share Offer made by the Offeror, you should complete and sign this GREEN Form of Acceptance and forward this GREEN Form of Acceptance and those supporting documents required under applicable PRC laws as described in Appendix I of the Composite Document, by post or by hand, to Shandong Fengxiang at Liumiao Village, Anle Town, Yanggu County, Liaocheng City, Shandong Province, the PRC as soon as practicable, but in any event so as to reach Shandong Fengxiang at the aforesaid address no later than 4:00 p.m. on the Closing Date or such later time and/or date as the Offeror may determine and announce with the consent of the Executive in compliance with the requirements of the Takeovers Code.

The completion of the transfer of Domestic Shares tendered by you under the Domestic Share Offer is subject to payment of 50% of the Domestic Share Offer Transfer Fee by you to the CSDC. By completing and signing this GREEN Form of Acceptance, you are deemed to have undertaken to provide your reasonable cooperation to the Offeror in procuring the payment of your share of the Domestic Share Offer Transfer Fee to the CSDC in accordance with the further written instruction of the Offeror, which payment shall be made as soon as practicable after the date of receipt of the duly completed GREEN Form of Acceptance and all relevant documents by the Offeror.

GREEN FORM OF ACCEPTANCE IN RESPECT OF THE DOMESTIC SHARE OFFER

To: The Offeror and Shandong Fengxiang

1. My/Our execution of this GREEN Form of Acceptance (whether or not such form is dated) will be binding on my/our successors and assignees, and will constitute:
   (a) my/our irrevocable acceptance of the Domestic Share Offer made by the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Domestic Shares specified in this GREEN Form of Acceptance;
   (b) where I/we have accepted the Domestic Share Offer, my/our irrevocable instruction and authority to each of the Offeror and/or its agent(s) to pay by wire transfer the cash consideration which I/we shall have become entitled under the terms of the Domestic Share Offer as soon as practicable within seven (7) business days following (i) the completion of transfer and foreign exchange registration formalities imposed by CSDC and the State Administration of Foreign Exchange in relation to my/our acceptance of the Domestic Share Offer, and (ii) the receipt of my/our notice in writing of my/our bank account details for the purposes of accepting the Domestic Share Offer Price;
   (c) my/our irrevocable instruction and authority to the Offeror, or such person or persons as it may direct to complete, amend and execute any document on behalf of the person or persons accepting the Domestic Share Offer and to do any other act that may be necessary or expedient for the purposes of vesting in the Offeror, or such person or persons as it may direct the Domestic Shares in respect of which such person or persons has/have accepted the Domestic Share Offer;
   (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Domestic Share(s) tendered for acceptance under the Domestic Share Offer to the Offeror or such person or persons as it may direct free from all Encumbrances and together with all rights and benefits attaching to them, including, without limitation, the rights to receive in full all dividends and other distributions, if any, recommended, declared, made or paid by reference to a record date on or after the date on which the Domestic Share Offer is made, that is, the date of the Composite Document.
   (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or its agent(s) or such person or persons as it may direct on the exercise of any rights contained herein; and
   (f) my/our appointment of the Offeror as my/our attorney in respect of all the Domestic Shares to which this acceptance relates.
2. I/We understand that acceptance of the Domestic Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror that (i) the number of Domestic Share(s) specified in this GREEN Form of Acceptance will be sold free from all Encumbrances and together with all rights and benefits attaching thereto as at the date of the Composite Document or subsequently becoming attached to them, and including the rights to receive in full all dividends and other distributions, if any, recommended, declared, made or paid by reference to a record date on or after the date of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Domestic Share Offer or his/her/its acceptance thereof, and is permitted under all applicable laws to receive and accept the Domestic Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Domestic Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us this GREEN Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Domestic Shareholders) at the registered address shown in the register of members of Shandong Fengxiang.
4. I/We warrant and represent to you that I am/we are the registered Domestic Shareholder(s) of the number of Domestic Shares specified in this GREEN Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Domestic Share(s) to the Offeror by way of acceptance of the Domestic Share Offer.
5. I/We warrant to the Offeror that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of Shandong Fengxiang in connection with my/our acceptance of the Domestic Share Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
6. I/We warrant to the Offeror and Shandong Fengxiang that I/we shall make necessary filing and settle any income taxes in connection with my/our acceptance of the Domestic Share Offer in full amount and within the stipulated time period as required by applicable tax laws and regulations. I/We agree to indemnify, defend and hold harmless the Offeror from any tax liabilities or tax withholding liabilities imposed under applicable tax laws and regulations upon the Offeror (if applicable), together with any interest, surcharges or penalties with respect thereto, to the extent arising from my/our failure to duly and timely make a filing for and to pay the income taxes imposed on me/us in connection with my/our acceptance of the Domestic Share Offer.
7. I/We acknowledge that, save as expressly provided in the Composite Document and this GREEN Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
8. I/We acknowledge that my/our Domestic Shares sold to the Offeror by way of the Domestic Share Offer will be registered under the name of the Offeror or its nominee(s).

本綠色接納表格乃重要文件，請即處理。

閣下對本綠色接納表格之任何內容或應採取之行動如有任何疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之內資股全部售出或轉讓，應立即將本綠色接納表格及隨附之綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行或持牌證券交易商或註冊證券機構或其他代理商，以便轉交買主或承讓人。

向並非居於香港人士提呈內資股要約可能受相關司法權區的法律或法規禁止或限制。身為香港境外司法權區公民、居民或國民的海外股東應遵守任何適用法律或監管規定，並於必要時尋求法律或其他專業意見。並非居於香港而欲接納內資股要約的海外股東有責任就接納內資股要約全面遵守相關司法權區的法律及法規(包括取得可能需要的任何政府、外匯管制或其他同意，或遵守其他必要手續及支付該等海外股東就該等司法權區應付的任何轉讓付款或其他稅項)。

身為香港境外司法權區公民、居民或國民的股東及內資股實益擁有人的任何接納將被視為構成該等人士向要約人、山東鳳祥及其各自的顧問聲明及保證已遵守當地法律及監管規定。股東如對應採取的行動有疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本綠色接納表格應與綜合文件一併閱讀。除文義另有規定外，本表格所用詞彙與綜合文件所界定者具相同涵義。

本綠色接納表格填寫方法

綜合文件附錄一條文納入並構成本綠色接納表格的一部分。內資股股東決定是否接納內資股要約前，務請細閱綜合文件。 閣下如欲接納要約人提出之內資股要約，應填妥及簽署本綠色接納表格，並將本綠色接納表格及根據適用中國法律要求的支持文件(如綜合文件附錄一所述)以郵遞或專人送交方式於實際可行情況下盡快送交山東鳳祥(地址為中國山東省聊城市陽穀縣安樂鎮劉廟村)，且無論如何不遲於截止日期下午四時正或要約人可能根據收購守則規定在執行人員同意下釐定及公佈的較後時間及／或日期，送達山東鳳祥上述地址。

閣下根據內資股要約所提呈的內資股轉讓的完成需待Y[illegible]280F111822TA60E08C0268.1D 0 5.80163E6B1[illegible]

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, CMBI and Shandong Fengxiang and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. **Reasons for the collection of your personal data**

   To accept the Domestic Share Offer for your Domestic Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Domestic Share Offer.

2. **Purposes**

   The personal data which you provide on this GREEN Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

   - processing your acceptance and verification of compliance with the terms and application procedures set out in this GREEN Form of Acceptance and the Composite Document;
   - registering transfers of the Share(s) out of your name;
   - maintaining or updating the relevant register of members of the Domestic Share(s);
   - conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
   - distributing communications from the Offeror and/or its agents such as CMBI;
   - compiling statistical information and Domestic Shareholder profiles;
   - establishing benefit entitlements of the Domestic Shareholders under the Domestic Share Offer;
   - disclosing relevant information to facilitate claims on entitlements;
   - making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
   - any other purpose in connection with the business of the Offeror, CMBI or Shandong Fengxiang; and
   - any other incidental or associated purposes relating to the above and other purpose to which the Domestic Shareholders may from time to time agree to or be informed of.

個人資料

收集個人資料聲明

本個人資料收集聲明旨在知會 閣下有關要約人、招銀國際及山東鳳祥以及有關個人資料及香港法例第486章個人資料(私隱)條例(「條例」)之政策及慣例。

1. **收集 閣下個人資料的原因**

   如就 閣下的內資股接納內資股要約, 閣下須提供所需的個人資料。倘 閣下未能提供所需資料, 則可能導致 閣下的接納申請被拒或受到延誤, 亦可能妨礙或延遲寄發 閣下根據內資股要約有權獲得之代價。

2. **用途**

   閣下於本綠色接納表格提供的個人資料可能會用作、持有及／或